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重慶長安民生物流股份有限公司
CMA Logistics Co., Ltd.*

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8217)

NOTICE OF BOARD MEETING

The board (the “Board”) of directors (the “Director) of CMA Logistics Co., Ltd. (the “Company”, and together with its subsidiary, the “Group”) hereby announces that a meeting of the Board will be held at 3rd floor, Zhonghuan Building, No.26, Liyu Pond Second Village, Jiangbei District, Chongqing, the People’s Republic of China (the “PRC”) on 28 April, 2006 (Friday) at 9:30 a.m. for the following purposes:

- (1) to consider and approve the first quarterly unaudited consolidated results of the Group for the three months ended 31 March, 2006 and to approve the draft announcement of the first quarterly unaudited consolidated results to be published on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited;
- (2) to consider the payment of interim dividend, if any;
- (3) to consider the closure of the register of members, if necessary; and
- (4) to consider and approve other matters, if any.

By order of the Board
CMA Logistics Co., Ltd.
Yin Jia Xu

Chongqing, the PRC, 13 April, 2006

As at the date of this announcement, the Directors are:

Executive directors:

Yin Jiayu
Huang Zhangyun
Lu Xiaozhong
Shi Chaochun
James H McAdam

Non-executive directors:

Lu Guoji
Zhang Baolin
Koay Peng Yen
Cao Dongping
Wu Xiaohua
Lau Man Yee, Vanessa

Independent non-executive directors:

Wang Xu
Peng Qifa
Chong Teck Sin

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: - (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the pages of "Latest Company Announcements" on the GEM website at <http://www.hkgem.com> for at least 7 day from the date of its posting.

* *For identification purposes only*