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重慶長安民生物流股份有限公司
Changan Minsheng APLL Logistics Co., Ltd. *

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01292)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO ACCEPTANCE BY THE CSRC TO PROCESS THE
COMPANY'S APPLICATION FOR THE H SHARE FULL CIRCULATION**

References are made to the Notice in relation to acceptance by the CSRC to process the application of Changan Minsheng APLL Logistics Co., Ltd. (the “**Company**”) for the H share full circulation of dated 10 February 2022 (the “**Notice**”).

The Company wishes to clarify that shares of the Company that have been applied for the conversion in issue into H share and the listing thereof on the Stock Exchange in the Notice should be “74,844,800 domestic unlisted shares of the Company which is comprised of 41,225,600 domestic shares and 33,619,200 non-H foreign shares” instead of “74,844,800 domestic shares of the Company”.

For the avoidance of doubt, the second and the third paragraphs in the Notice should read as follows:

“The Company is pleased to announce that on 9 February 2022, it received the official acceptance letter “Acceptance Notice of the Application for Administrative Permission from the CSRC No. 220233” (《中國證監會行政許可申請受理單》220233號) from the China Securities Regulatory Commission (the “**CSRC**”), stating that the CSRC has accepted the Company’s application regarding the implementation of the H share full circulation. Under the application, the Company has applied for the conversion of 74,844,800 domestic unlisted shares of the Company which is comprised of 41,225,600 domestic shares and 33,619,200 non-H foreign shares in issue into H shares and the listing thereof on the Stock Exchange (the “**Conversion and Listing**”).

Upon the completion the Conversion and Listing, the shareholders of 74,844,800 shares participating in it still need to be in accordance with the Listing Rules and applicable laws and regulations.”

Save for the changes as stated herein above, all other information and contents of the Announcement remain unchanged.

By Order of the Board
Changan Minsheng APLL Logistics Co., Ltd.
Xie Shikang
Chairman

Chongqing, the PRC
11 February 2022

As at the date of this announcement, the board of directors of the Company comprises: (1) Mr. Xie Shikang, Mr. Chen Wenbo and Mr. Wan Nianrong as the executive directors; (2) Mr. Che Dexi, Mr. Man Hin Wai Paul (also known as Paul Man) and Mr. Xia Lijun as the non-executive directors; (3) Mr. Chong Teck Sin, Mr. Poon Chiu Kwok, Mr. Jie Jing and Ms. Zhang Yun as the independent non-executive directors.

** For identification purpose only*