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重慶長安民生物流股份有限公司
Changan Minsheng APLL Logistics Co., Ltd.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code : 01292)

**ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE,
RULE 13.09 OF THE LISTING RULES AND
INSIDE INFORMATION PROVISIONS UNDER PART XIVA OF THE
SECURITIES AND FUTURES ORDINANCE;
END OF OFFER PERIOD;
AND
RESUMPTION OF TRADING**

Reference is made to the announcement of Changan Minsheng APLL Logistics Co., Ltd. (the “**Company**”) dated 13 December 2024 in relation to trading halt of the shares of the Company (the “**Shares**”) on the main board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) pending the release of an announcement in relation to inside information of the Company. This announcement is made by the Company pursuant to Rule 3.7 of The Code on Takeovers and Mergers (the “**Takeovers Code**”) issued by the Securities and Futures Commission of Hong Kong, Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is also made to the announcement of the Company dated 21 November 2024 pursuant to Rule 3.7 of the Takeovers Code (the “**Rule 3.7 Announcement**”), in relation to, among others, the Board received a letter from the Interested Party notifying of its intention to make the Possible Offer. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Rule 3.7 Announcement.

END OF OFFER PERIOD

The Company wishes to update its Shareholders and potential investors that, since the publication of the Rule 3.7 Announcement, the Company received a letter after trading hours on 12 December 2024 issued by the Interested Party’s counsel (the “**12 December 2024 Letter**”). By way of the 12 December 2024

Letter, the Company was informed by the Interested Party's counsel that the Interested Party officially withdrew the Possible Offer.

For the purpose of the Takeovers Code, given that the Interested Party has withdrawn the Possible Offer, the offer period in respect of the Possible Offer ends on the date of this announcement. Accordingly, the Company is no longer required to publish any monthly progress update announcement in relation to the Possible Offer.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares has been halted with effect from 9:00 a.m. on Friday, 13 December 2024. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on Monday, 16 December 2024.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company. Shareholders and potential investors of the Company should be aware that there is no assurance that the Interested Party will make the Possible Offer and if it does decide to proceed with it, the Possible Offer may or may not be subject to the satisfaction of a number of conditions. Shareholders and/or potential investors of the Company are advised to exercise caution in dealing in the securities of the Company. Persons who are in doubt to the action or their position should consult their stockbrokers, bank managers, solicitors or other professional advisers.

By Order of the Board
Changan Minsheng APLL Logistics Co., Ltd.
Xie Shikang
Chairman

Chongqing, the PRC
15 December 2024

As at the date of this announcement, the board of directors of the Company comprises: (1) Mr. Xie Shikang and Mr. Wan Nianyong as executive directors; (2) Mr. Che Dexi, Mr. Chen Wenbo, Ms. Jin Jie and Mr. Dong Shaojie as non-executive directors; (3) Mr. Li Ming, Mr. Man Wing Pong and Ms. Chen Jing as independent non-executive directors.

Where the English and the Chinese texts conflict, the English text prevails.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

** For identification purposes only*